



The new Integration for Microsoft® Dynamics® NAV and AX with Microsoft Office SharePoint Server 2007 and Windows SharePoint Services 3.0



Web client for Intranets and Extranets with Microsoft Dynamics

Score to win and connect with your team

Be it sports or business, points are made and goals are met when your team plays together in tune. Information and communications must be in harmony with each other. Be it sport or business, that's how you play the ball perfectly back and forth. In business, transparent communication lets you score points when using your business processes. The quotes and orders are managed with the accounting software. Office documents for business correspondences and data calculations are stored in the file system.

Information
can now come
together to
produce
results that count.

Finally find everything.

Finally have the view of the transactions, without having to search long and hard. That's how it should work!

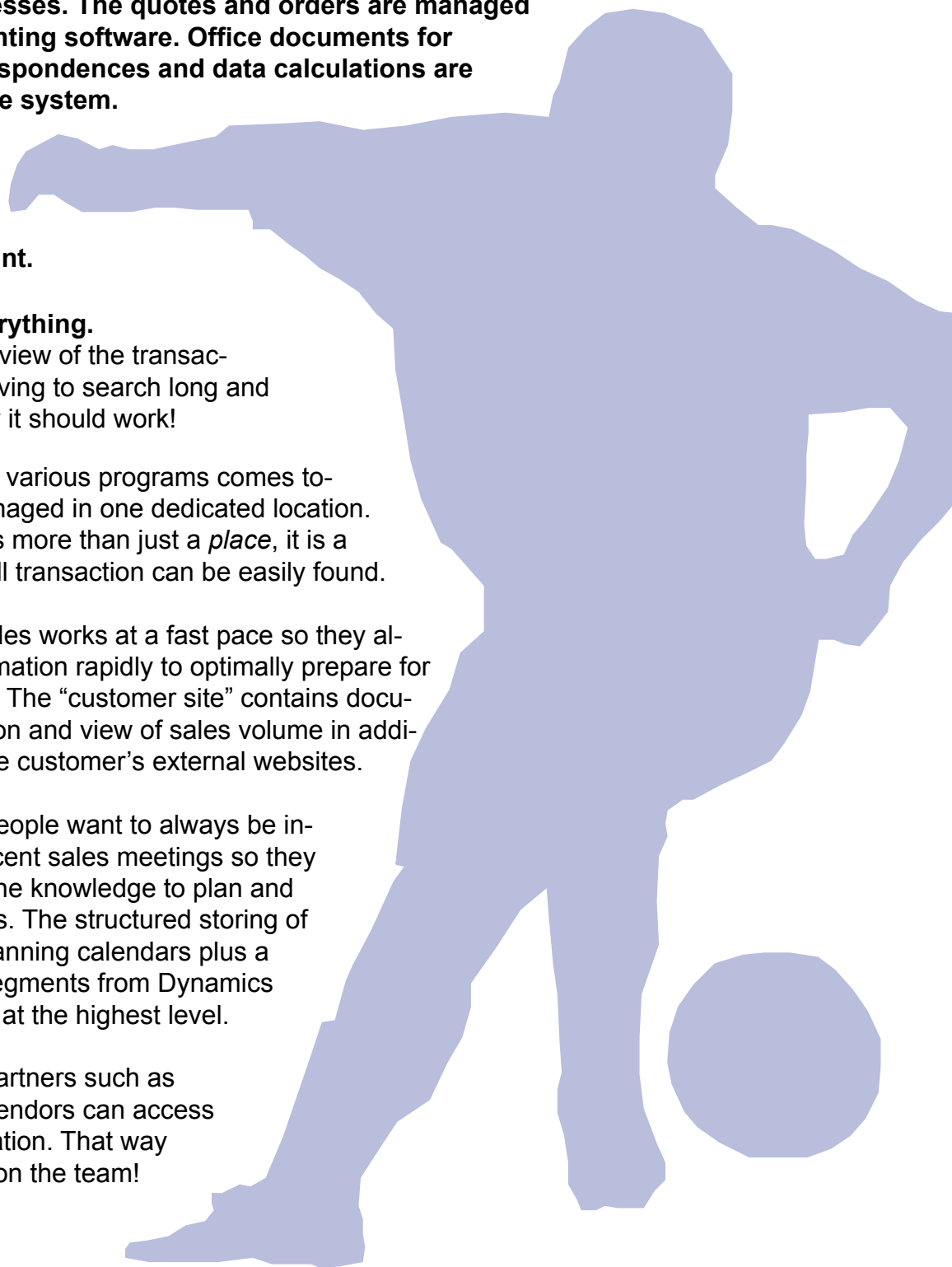
Information from various programs comes together to be managed in one dedicated location.

A location that is more than just a *place*, it is a location where all transaction can be easily found.

For example: Sales works at a fast pace so they always need information rapidly to optimally prepare for customers visits. The "customer site" contains documents, information and view of sales volume in addition to links to the customer's external websites.

The marketing people want to always be informed about recent sales meetings so they are armed with the knowledge to plan and direct their efforts. The structured storing of protocols and planning calendars plus a look in to their segments from Dynamics helps to perform at the highest level.

Even business partners such as customers and vendors can access definable information. That way they are also all on the team!



Hosting with IT IS SKY is flexible and secure

IT IS activigence web extensions SKY runs your web site on a virtual server image. The foundation is the attractive Windows Server 2003 Web Edition giving you many benefits and advantages. First of all, you do not need an expensive hardware thus saving the investment in machines, human resources and maintenance. Additionally, you do not need to worry about attacks from the internet because your virtual server is running behind state-of-the-art-firewalls. Finally, you simply can move anytime by taking the image with you.

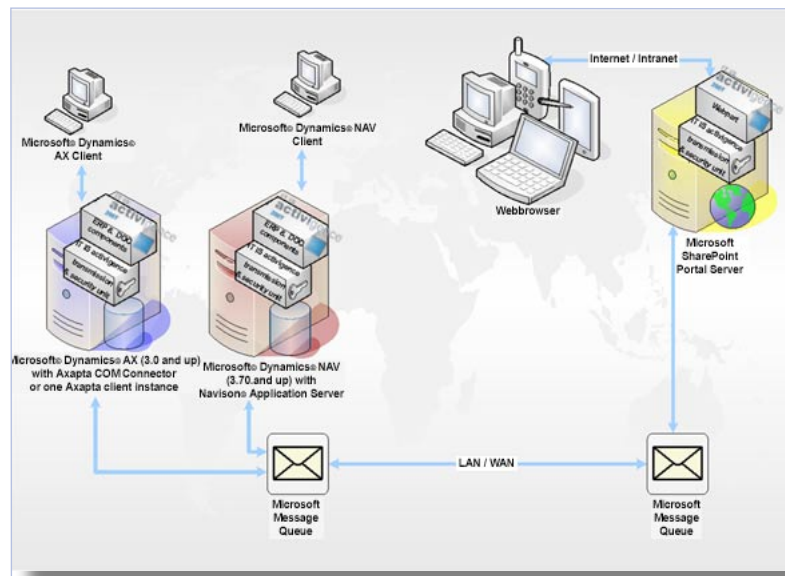
Our high quality hosting is founded on advanced high-end technology: The images are running on several redundant 8-way IBM Server - thus the 24/7-operation with optimal data security is ensured. Our network has redundant external network connection based on fiber optics and copper (currently seven lines) and internally the servers are double-covered with gigabit fiber optics und gigabit copper wires. The package for your sharepoint solution runs for a period of 36 months.



Solid Architecture:

The work sharing of the three-layer architecture establishes a scalable and dependable system with data and document management combined.

Actually, this solution work with NAV 3.7 and up an AX 3.0 and up.



Your business counts: Optimizing the daily processes gets you an even more successful and productive company.

Centralize the storage, management and use of data and documents across the entire enterprise. With such a system, resources of the company can be managed wisely.

Imagine what's possible when you have the same access to your data on the road just as in the office.

Increase your efficiency through the use of structured information from ERP and CRM systems. Combine with unstructured information from Office programs, file shares, intranet and internet sites.

Configuring the Web Part with IT IS activigence 2007

Due to the integration of IT IS activigence 2007 into Microsoft Dynamics, you manage configuration tasks and changes to the Web Part just with a few mouse clicks directly in the ERP client.

IT IS activigence Customer Detail

Set filter | Release filter | Search for No. | Search term

Sales Orders | Sales Quotes | Create New | Save | Delete

General | Communication | **Invoicing** | Shipping

Customer Posting Group: DOMESTIC

VAT Registration No.: 789456278

VAT Bus. Posting Group: NATIONAL

In our example you can see three configured fields in our Web Part. In the following steps, we add a field to the „Invoicing“ tab, which will be editable.

Now we invoke the configuration sequence for a new field in our Web-Part. The field will capture customer entries, hence we select the „editable“ appearance.

CRONUS International Ltd. - Microsoft Business Solutions-Navision

File Edit View Tools Window Help

IT IS activigence

- User
- Groups
- Search Configuration
- Templates - Request Types
- Templates - Filter
- Request Types Groups
- Reports for Upload
- Document Libraries
- Upload Configuration
- Periodic Activities
- Setup

Shortcuts

- Financial Management
- Sales & Marketing
- Purchase
- Warehouse
- Manufacturing
- Resource Planning
- Service
- Human Resources
- Administration
- IT IS activigence**

Activigence Groups

Code	Req. Typ...	Language...	Translati...
CRM	9	1033	0

SALES - Activigence Request Types

Requesttype Code	Requesttypename	Editable	Type	Group Co...	Translati...
CUSTOMERDETAIL	Customerdetail	✓	Detail	1	2

SALES CUSTOMERDETAIL - Activigence Tables

Tableno.	Tablename	Head / Line	Sort Order	Init. Count	Rows per...
18	Activigence Tabstrips				

INVOICING - Activigence Fields

Fieldno.	Fieldname	Required	Length t...	HTML L...	Appea...	Sortable	Lookup e...
21	Customer Posting Group		10	Text Field	visible		
86	VAT Registration No.		20	Text Field	visible		
110	VAT Bus. Posting Group		10	Text Field	visible		
88	Gen. Bus. Posting Group		10	Text Field	editable		

Appearance: editable

navision 17.11.05 FILTER NEW OVR

IT IS activigence Customer Detail

Set filter | Release filter | Search for No. | Search term

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General | Communication | **Invoicing** | Shipping

Customer Posting Group: DOMESTIC

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Done: We have the new field accessible within the Web Part to enter particular data. It is so easy to configure our Web Part using IT IS activigence 2007.

Our solution allows the addition and configuration of database fields with a few easy steps to easily customize the individual Web Parts.

Examples for the design of various WebParts

The following sequence shows some designs and samples for various web parts. First in line is the customer card, then the list of employees and their birthdays. On the next page, a head/line to enter an invoice serves as the sample for possible variations.

IT IS **acti**vigence Customer 2007

CRM & Sales | Contact | **Customer** | Item | Quote | Order | Invoices | Opportunities | ToDo

View All Site Content

Documents

Lists

Discussions

Sites

People and Groups

Recycle Bin

CRM & Sales > Customer

Customer

Manage in the Customer Relationship Management the whole customer and contact data.

Existing customers are listed below. A click on "To Customer" of the "No." to open the card or select "View Documents" to get to the lists of orders, quotes and invoices of the customer.

Progressive Home Furnishings - Customer Card

Set filter | Release filter | Search for No. []

New | Save | Delete | Search | Customer Site | Move to | Create documents | To Customer List

General | Communication | Payments | Shipping | Documents

No. **01445544** Credit Limit (\$) **0.00**

Name Progressive Home Furnishings Salesperson Code **PS**

Name 2 Blocked

Address 3000 Roosevelt Blvd. Last Date Modified **8/14/2009**

Address 2

City Chicago

State IL

ZIP Code 61236

Cronus > Dynamics > Human Resources



In Human Resources employees view their data, request a vacation and register for a training.

Authorized users have the permissions to approve vacation requests and training registrations.

Select "Details" in the list to switch to the Employee Card. Click on "Request vacation" allows to request for holidays. With "Instructions" you can register for trainings. The Employee card shows also your vacations and employee data.

Vacation requests | Approve registration for training

Employee List

Set filter | Release filter | Search for No. []

No.	First Name	Last Name	Job Title	Phone No.	Picture
AH	Annette	Hill	Secretary	4465-4899-4643	
JR	John	Roberts	Managing Director	6549-3216-7415	
LM	Linda	Martin	Service Manager	020-2584-1095	
MD	Mary	Dempsey	Designer	0678-1234-5466	
MH	Mark	Hanson	Production Assistant	0678-2135-4649	

Birthdays

First Name	Last Name	Birthdays
Anette	Hill	12/12/1963
John	Roberts	7/5/1947
Linda	Martin	5/14/1974
Mary	Dempsey	3/10/1956
Mark	Hanson	8/7/1962
Peter	Saddow	2/12/1969
Richard	Lum	5/7/1949
Timothy	Sneath	12/7/1963

CRM & Sales > Invoices



Manage in the Customer Relationship Management the whole customer and contact data.

First an invoice list is displayed. Menu at "Document No." navigates to the details or the customer. You can insert new invoices, change and delete existing invoices. You can view the invoice as pdf or print and upload it into document library "NAV Documents". You can release (or reopen) the invoice.

Sales Invoice



New | Save | Delete | Document | Function | To Invoice List

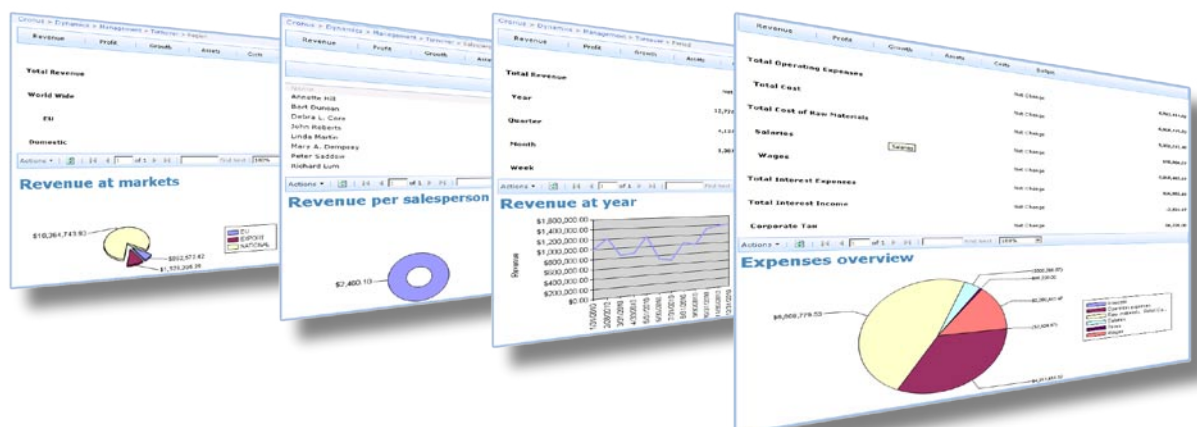
General Invoicing Shipping

No.	103004	Sell-to Contact	Mr. Jim Stewart
Sell-to Customer No.	50000	Posting Date	1/25/2011
Sell-to Customer Name	Guildford Water Departme	Order Date	1/25/2011
Sell-to Customer Name 2		Document Date	1/25/2011
Sell-to Address	25 Water Way	Salesperson Code	PS
Sell-to Address 2		Status	Open
Sell-to State	GA	Amount	0.00
Sell-to ZIP Code	31772	Amount Including Tax	0.00
Sell-to City	Atlanta	External Document No.	

Type	No.	Description	Unit of Measure Code	Quantity	Unit Price	Line Amount	
							X
							X

Access to your corporate figures wherever you are

Now you get up-to-the-second information at your web browser anywhere, anytime and on any device. Customizable graphical reports show business health and key performance figures right from Dynamics. You stay informed and get an overview in seconds.





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You will receive IT IS activigence 2007 SKY via your qualified dealership.

Please ask your Microsoft Dynamics Partner to use the tremendous advantages of this ground breaking product.

If you lack a current Microsoft Dynamics Partner, please let us know directly so we can put you in contact with a qualified partner. Our contact address is activigence@itis.de.

Your IT IS activigence 2007 SKY dealer



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