

# IT IS **mobiligence**<sup>®</sup>

## Mobile client for Microsoft<sup>®</sup> Dynamics NAV



## information brochure

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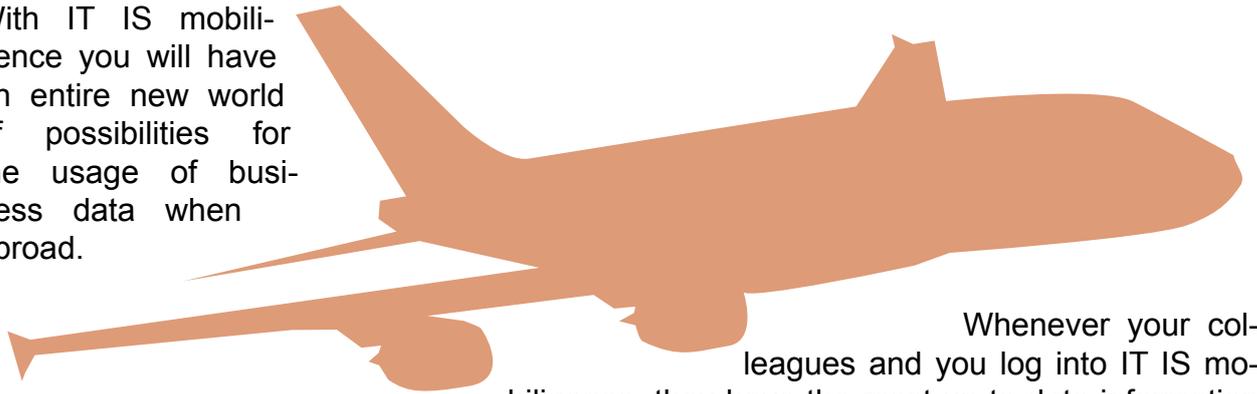
Your Business Online

## Get your ERP system airborne:

### Use Microsoft® Dynamics® NAV data wherever you want!

IT IS mobiligence is an extremely flexible and sophisticated solution for ERP off-line access. Business data from Microsoft Dynamics NAV are now available anytime and anyplace. You can take ERP data with you and work with them wherever you are with your standard notebook. You do not need Internet access but can use the synchronized content independent of an online connection.

With IT IS mobiligence you will have an entire new world of possibilities for the usage of business data when abroad.



Whenever your colleagues and you log into IT IS mobiligence, they have the most up to date information from the last update process with the ERP system and use those when visiting the clients.

IT IS mobiligence gives special support to the field sales teams of your company. Let's have a quick scenario to see only a couple of possibilities. In addition to the data of customers and contacts, product descriptions and inventory count can be loaded on IT IS mobiligence. While on the road, you and your people can modify customer data, add new contact information or delete non existing prospects. You can go directly into the sales cycle and write new quotes or put in the orders. All of this is possible without online access in a modern, intuitive program environment.

But other mobile work forces will profit from the universal way of data transfer and communication. For example, service coworkers can document the exchange of certain machine parts locally or register probe values into a particularly created table in NAV.

You and your people can edit data and generate new entries - even without access to the internet. Back in the office or back online via wireless or modem, a simple synchronization task updates the central information at the NAV back-end system.

## IT IS mobiligence - mobile intelligence

Most users of ERP systems know the problem: working with extensive integrated systems works fine while the user is in his or her office.

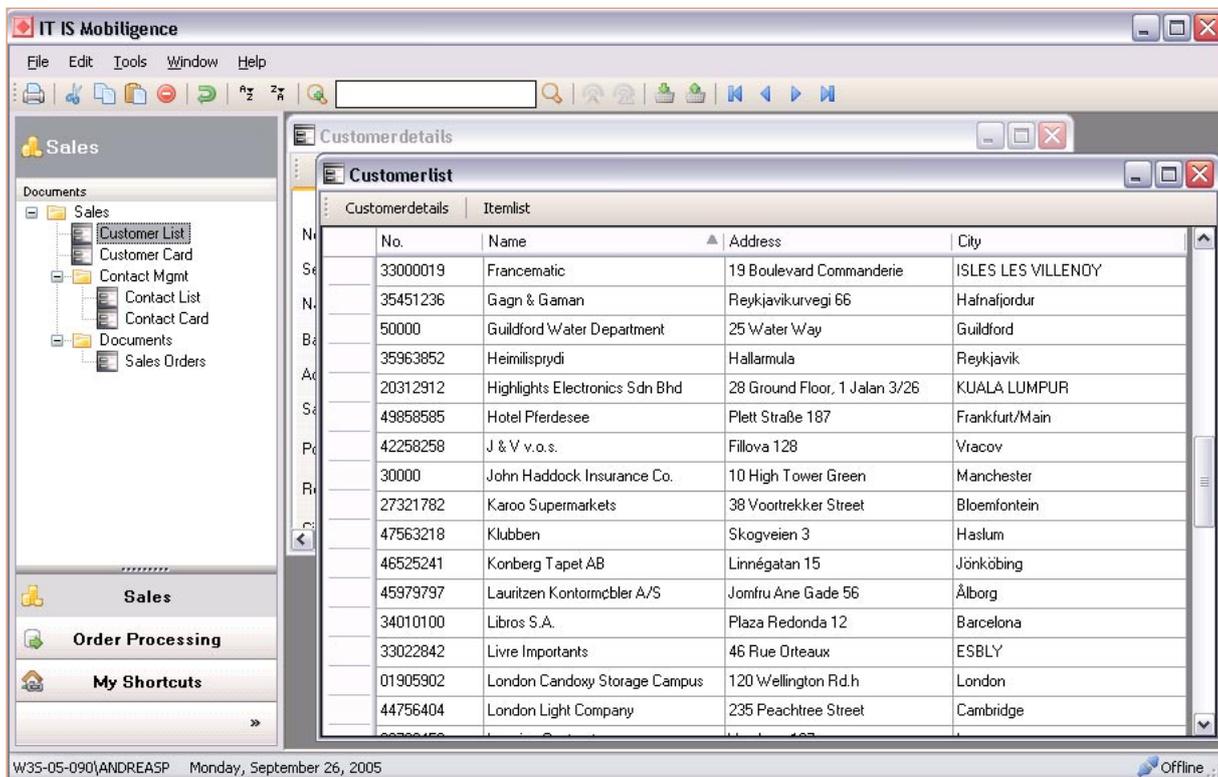
Whereas, on the road or at your customers premises, ERP users sometimes feel a lack of access to these data or the possibility to generate new data in the ERP solution directly.

Especially sales representatives, whose task is to be out of office, will profit very much out of a more portable access to their ERP solution based on NAV.

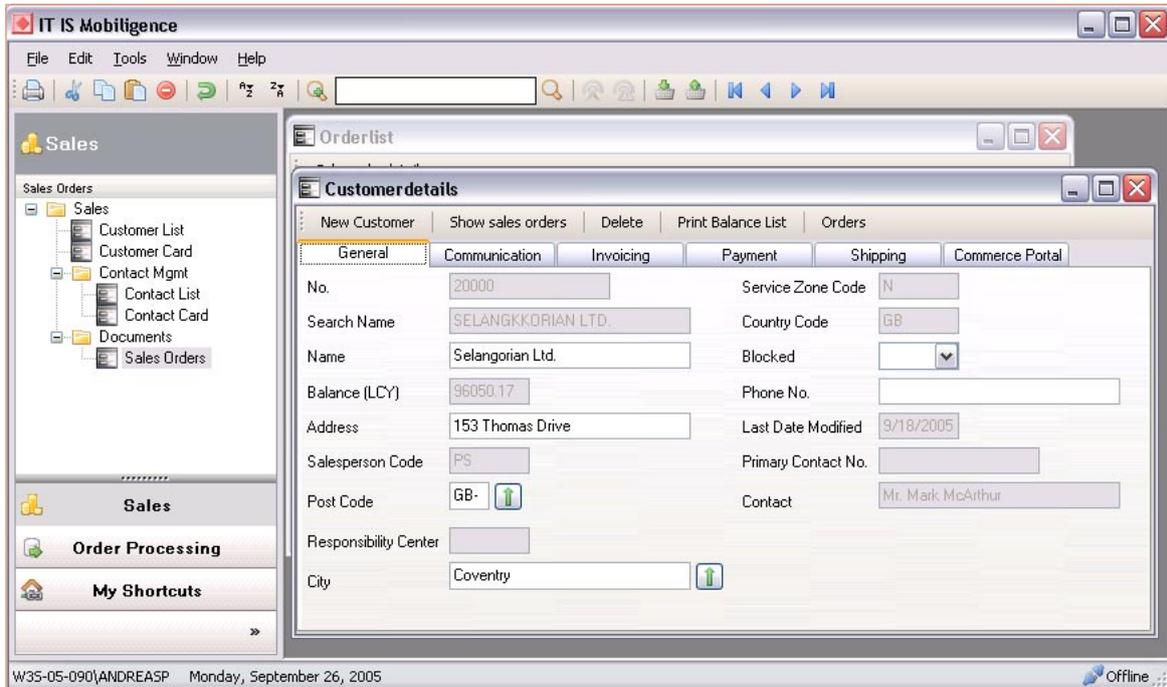
Now, this portable solution is here:

IT IS mobiligence, the offline client for Microsoft Dynamics NAV, enables you to work with ERP data from Microsoft Dynamics NAV without an online connection.

For example, you can take your sales contact information with you, see and complete orders while on the road, write reports on visits and even generate new orders on the spot, so you can calculate and print out the price your customer and you have agreed upon.



The "customer list" marks one starting point into IT IS mobiligence. The list can be resorted by clicking the respective columns and you can find entries very convenient when using the search box above.



**IT IS mobiligence edits a customer data set. Depending on the users configuration, some fields are editable, whereas others are read only. As you can see, the associate sales orders and sales quotes are just one click away.**

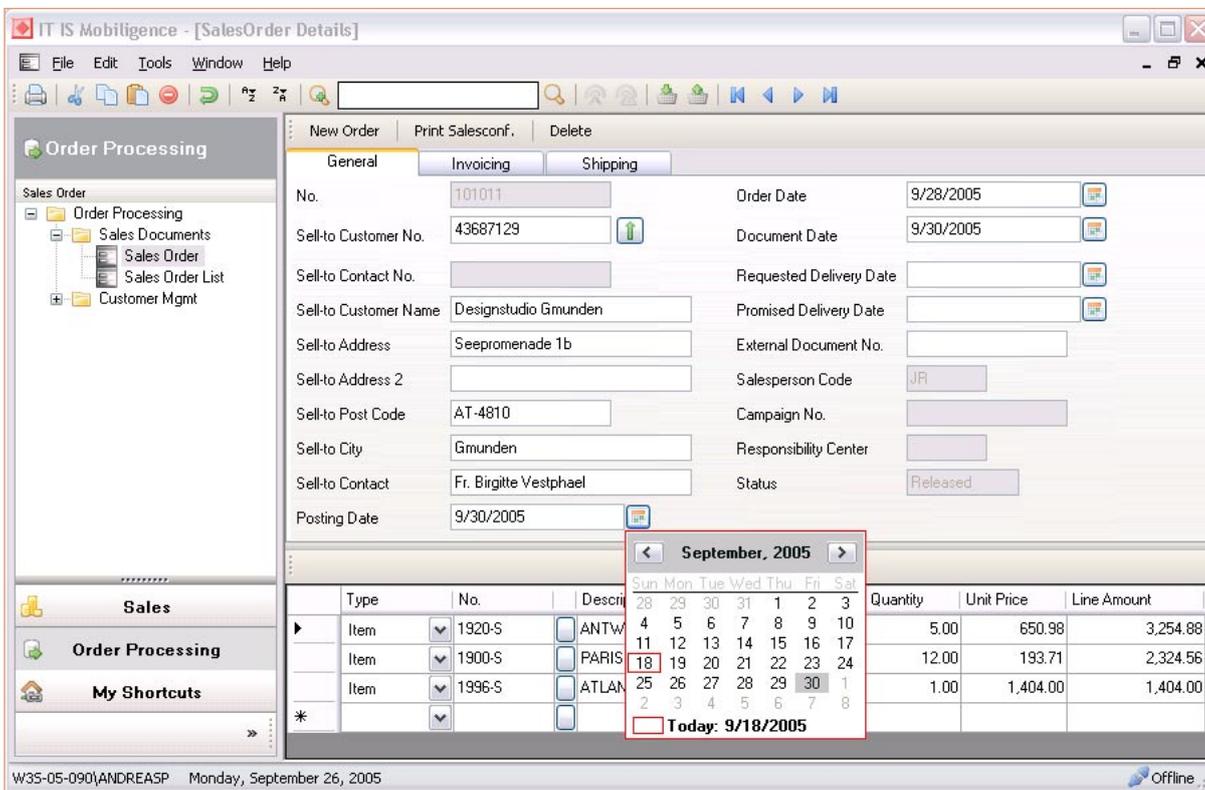
For that, you access the leased data which are saved onto your mobile computer. These data are being updated when you enter your company's network, be it under way via wireless, dsl or modem or back in the office when you connect your computer to the local network.

Of course, all updated data are checked for changes. You will be notified, if during your absence someone else has changed the data as well. If this is the case, you will see a dialog that will help you update the correct data by highlighting the different data fields that have been changed.

As an administrator, you will have full control over the data sets that different users can synchronize for working.

For that task, we have designed a very user friendly interface: in NAV, you can customize and easily extend the data transferred and updated with the help of request types. Here you determine the criteria like views in one or two columns, for example. Also you may set the behavior like drop downs, radio buttons and so forth.

Security also is extremely taken care of, too. The administrator exactly defines which data are given to whom and if the



**IT IS mobiligence used for processing a sales order:**

**You can add lines when the customer wants more. Prices are calculated on the fly when finishing the line. Lookup functions helps you while choosing the article or resource.**

particular user is allowed to change those while he is offline. Connection security also is tamper safe with a high level encryption.

To avoid the need for programming the IT IS mobiligence client, the administrator has a full set of configuration tools that works instantaneous. The IT IS XAgence technology with its request types is the major key technology advantage here because your administrator can customize each and all field attributes, such as "visible" or "hidden" and "editable" or "read-only" and modify even the menu pane the user gets.

IT IS mobiligence is completely based on Microsofts .NET 2.0 technology and Microsoft

SQL Server 2005 database. Data and views are completely configured and maintained in the ERP-Client and transferred to the mobiligence client using the IT IS XAgence technology.

IT IS mobiligence uses business logic that enables you to do the usual calculations. You can even use reports of SQL Server 2005 and Visual Studio 2005. The only limitation at this time is ledger entries and postings kept in the ERP base system. In general all data available from NAV can be available off-line with IT IS mobiligence, while the out of the box focus is on sales tasks.

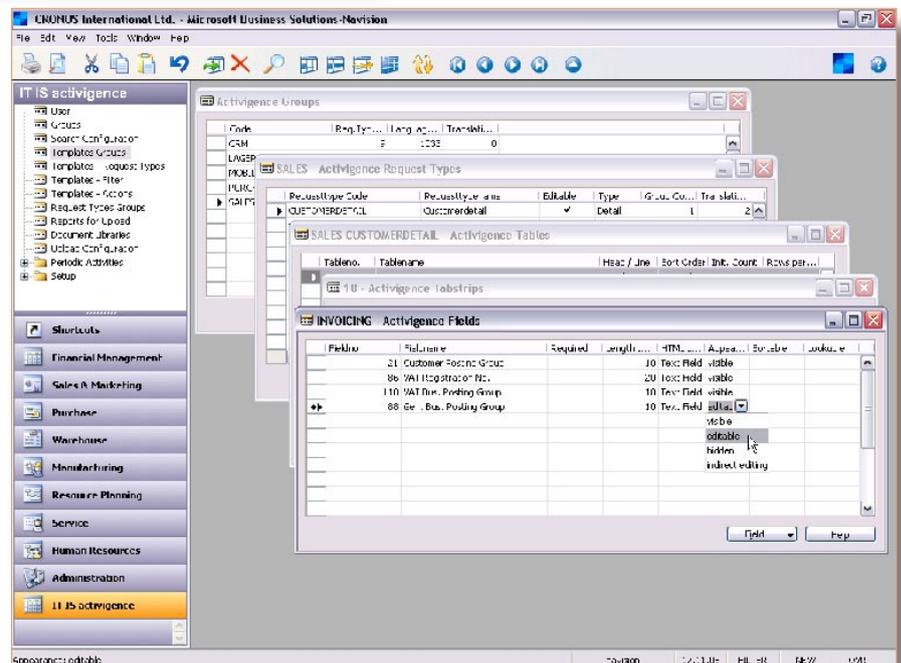
## Configuring a Customer Card with IT IS mobiligence

You manage changes and configuration tasks to the IT IS mobiligence client from the Dynamics NAV client! It takes only a few mouse clicks. Have a look into the configuration sequence to get an idea of the superior and unique design.



In our example you see three configured fields in the Invoicing tab of our Customer Detail Card. Now we will add an additional field to the „Invoicing“ tab, which will be available to the IT IS mobiligence users for data entry.

Here you see the configuration sequence inside Dynamics NAV for the new field in our Customer Detail Card. The field will capture customer entries, hence we select the „editable“ appearance. Note that the configuration is similar to IT IS activigence.



Just hit update on the clients, and we are done! Our newly configured Customer Detail Card now comes with the additional information. It is so easy to add a field to the IT IS mobiligence offline client.

The beauty of the IT IS mobiligence client solution lies in the combination of centralized configuration and the independent work scenarios. Your sales force gets new freedom.



## Offline-Client for Microsoft® Dynamics NAV



### Your IT IS mobiligence dealer

You will receive IT IS mobiligence solely via your local qualified Microsoft Dynamics dealership.

Please ask your Microsoft Dynamics-Partner to use the tremendous advantages of this ground breaking product.

If you lack a current Microsoft Dynamics-Partner, please let us know directly so we can hook you up with a qualified partner. Our contact address is [mobiligence@itis.de](mailto:mobiligence@itis.de).



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